



## Board of Education - *Resolution*

**Year-Volume No.** 2025-58  
**Meeting Date:** 12-15-2025  
**Resolution No.** 102  
**Department:** Employee Services

**Topic:** Personnel Update

**Recommendation:** Move to approve employee staff hire dates as stated on the Employee Services Worksheet.

**Rationale:** The Board of Education shall approve the hiring of staff.  
  
The Board will be notified of leaves, transfers and other personnel changes that don't require formal approval.

**Resource Person(s):** Julia Butler, Executive Director of Employee Services

**Financial Impact:** To be included in the 2025-2026 Budget Update

**Timeline:** As indicated on the Employee Services Worksheet.  
(Effective Date or implementation Date)

**Employee Services Worksheet**  
**Volume # 58, Resolution # 102**  
**For December 15, 2025**

**Instructional / Administrative**

<b>Employment</b>				
<b>Name</b>	<b>Assignment</b>	<b>Location</b>	<b>Eff. Date</b>	<b>Replaces</b>
Mangus, Lindsey	Kindergarten	Hamilton-Parsons	12/08/2025	Jessica Nackerman
Meredith, Christina	GSRP Teacher	Croswell	11/21/2025	New Allocation
Simon, Stacey	Law & Public Safety	RHS	01/05/2026	Tim Bussineau

<b>Separation or Non-Medical Leave of Absence</b>				
<b>Name</b>	<b>Assignment</b>	<b>Location</b>	<b>Eff. Date</b>	<b>Reason</b>

**Non-Instructional**

<b>Employment</b>				
<b>Name</b>	<b>Assignment</b>	<b>Location</b>	<b>Eff. Date</b>	<b>Replacement/Promotion</b>
Atkinson, Lisa	Cook – Grab N Go	RMS	12//02/2025	Mary Wagner
Gabridge, Macen	Cook – Wraps N More	RMS	12/08/2025	Amber McDermott
Jovanovski-Markovski, Mirjana	IRR Parapro.	Hevel	12/01/2025	New Allocation
Wedge, Heather	Food Svc. Assoc.	Hevel	12/04/2025	Madalyn Durkee

<b>Separation or Non-Medical Leave of Absence</b>				
<b>Name</b>	<b>Assignment</b>	<b>Location</b>	<b>Eff. Date</b>	<b>Reason</b>
Pacheco, Taylor	SACC Caregiver	Washington	12/19/2025	Resigned



**Board of Education - Resolution #103  
December 15, 2025**

**SUPERINTENDENT ANNUAL EVALUATION**

The following motion was offered by Board Member \_\_\_\_\_ and supported by Board Member \_\_\_\_\_:

WHEREAS, the Board of Education has conducted its annual evaluation of the Superintendent's performance using the Superintendent Evaluation System previously adopted by the Board and posted on the District's website, resulting in an overall rating of the Superintendent's performance as "\_\_\_\_\_";

NOW, THEREFORE, BE IT RESOLVED:

1. That the Board hereby approves annual evaluation of the Superintendent's performance and the overall annual rating of his performance as "\_\_\_\_\_."

AYES: \_\_\_\_\_

NAYS: \_\_\_\_\_

MOTION DECLARED ADOPTED.

\_\_\_\_\_  
Katherine Rice, Secretary  
Board of Education

As duly qualified and acting Secretary of the Board of Education for Romeo Community Schools, Romeo, Michigan, I certify that the foregoing constitutes a true and complete copy of a motion adopted by said Board of Education at a meeting held on December 15, 2025, the original of which is a part of the Board's minutes. I further certify that notice of the meeting was given to the public pursuant to the provisions of the Open Meetings Act, M.C.L. § 15.261, *et seq.*

\_\_\_\_\_  
Katherine Rice, Secretary



## Board of Education - *Resolution*

Year-Volume No. 2025-58

Meeting Date: December 15, 2025

Resolution No. 104

Department: Academic Services

**Topic:** ParentSquare Mobile Application and Website Redesign

**Recommendation:** Approve the adoption of the ParentSquare mobile application and website redesign via Smart Sites

**Rationale:** This resolution advocates for the adoption of ParentSquare's unified platform, encompassing both the mobile communication application and the Smart Sites website service. This is not simply an upgrade of existing tools; it is a strategic investment in family engagement, operational efficiency, and streamlined communication that will directly support our district's strategic plan.

The ParentSquare platform will serve as a true one-stop-shop for all school-to-home communication and services. Highlights include:

- **A unified system:** Replaces multiple apps (messaging, newsletter, sign-ups) with one cohesive platform for district, school, and classroom posts, alerts, forms, and sign-ups.
- **Equitable access:** Automatic, two-way translation into over 100 languages for all posts and messages, ensuring all families, including our ELL population, are fully informed and able to respond.
- **Efficiency & ROI:** Consolidates costs associated with printing, postage, third-party translation services, and redundant communication tools. Streamlines staff workflows (e.g., conference sign-ups, permission slips) for significant time savings.

The Smart Sites service elevates our district and school websites from static information repositories to dynamic, accessible engagement hubs. Examples include:

- **Content creation once:** Content created in the ParentSquare communication app (newsletters, events, alerts) is automatically synced to the relevant school and district websites, eliminating duplicate work and ensuring information is consistent everywhere.
- **Branding and design:** Provides professionally designed, K-12 specific website templates with centralized controls to ensure all school sites maintain a consistent, professional brand identity that



reflects our district's values.

- **Built-in guardrails:** Smart Sites is designed to meet ADA and WCAG 2.1 Level AA accessibility standards, with features like instant color contrast feedback, descriptive link checkers, and required alt text, helping us protect the district from compliance risks.
- **Inclusive design:** Ensures every member of our community, including those using screen readers and other assistive technologies, has equitable access to vital information.
- **Non-Technical staff empowerment:** The intuitive drag-and-drop interface allows non-technical staff members at the school level to update content quickly and easily, saving IT staff time and keeping school-specific pages current.

**Resource Person(s):** Robert Murray, Exec. Director of Teaching and Learning

**Financial Impact:** **Total:** \$70,279.50 (General Fund)

**Startup costs:** \$24,892.50 (install, training, and six months of service - January 1, 2026 to June 30, 2026)

**Annual costs:** \$45,387.00 (July 1, 2026)

**Timeline:** 2025-26 school year - mobile app implementation and soft launch  
(Effective Date or implementation Date)  
2026-27 school year (fall) - launch of new RCS website



## Board of Education - *Resolution*

**Year-Volume No.** 2025-58

**Meeting Date:** December 15, 2025

**Resolution No.** 105

**Department:** Academic Services

**Topic:** RHS Course Updates (*Botany & Zoology*)

**Recommendation:** Move to approve Botany as a full year course and Zoology as a full year course beginning in the 2026-2027 school year. They are currently taught together as one full year class. The science department as RHS feels that both subjects need one full year to teach the material. There are also potential projects with business partners that would align with the Academies at Romeo High School. The Curriculum Subcommittee discussed and supports this adoption at the December 15, 2025 meeting.

**Rationale:** Per Romeo Community Schools Board of Education bylaw 3001 & 3004, the board delegates to the Superintendent to develop, implement, and provide ongoing evaluation of the school district's curriculum.

**Resource Person(s):** Jennifer McFarlane, Assistant Superintendent Academic Services

**Financial Impact:** Approximate annual cost \$3,500 for materials (*fits into current budget*)

**Timeline:** 2026-2027 school year  
(Effective Date or implementation Date)



## Board of Education - *Resolution*

**Year-Volume No.** 2025-58

**Meeting Date:** December 15, 2025

**Resolution No.** 106

**Department:** Facilities

**Topic:** Summer 2026 Roofing Project

**Recommendation:** Approve the proposal from Royal Roofing for 2026 Summer Roofing Project - 9GA Roofing replacements.

**Rationale:** The resolution presents the proposal for the Summer 2026 Roofing Replacement Project at 9GA. The proposal aligns with the district roofing plan as derived from our ongoing roofing assessments and in consultation with Tremco our district roofing consultant. The bid tabs and recommendation letter were reviewed with the Facilities Subcommittee at the 12.10.25 meeting. They support moving this project forward for board approval. This will be funded from the sinking fund.

**Resource Person(s):** Chris Storm, Director of Operations  
Vicki Laseke, Executive Director of Finance  
Bethany Pereria, Executive Director of Finance  
Todd Robinson, Superintendent

**Financial Impact:** \$1,268,700.00 - Sinking Fund

**Timeline:** Installation Summer 2026  
(Effective Date or implementation Date)



## Board of Education - *Resolution*

**Year-Volume No.** 2025-58

**Meeting Date:** December 15, 2025

**Resolution No.** 107

**Department:** Facilities

**Topic:** 2021 Bond Project - RMS Phase 2 Renovations

**Recommendation:** The Board of Education approve the recommendation provided by Barton Malow with the support of District Administration to award contracts for the RMS Phase 2 Renovations project.

**Rationale:** Bids were solicited for various categories to complete the renovations at the Romeo Middle School. All bids were vetted through the post bid interview process. This project was discussed with the Facilities Committee on December 10, 2025. The Committee supports bringing this recommendation to the full board for consideration at the December 15th regular meeting.

**Resource Person(s):** Chris Storm, Director of Operations  
Vicki Laseke, Executive Director of Finance  
Bethany Pereria, Executive Director of Finance  
Todd Robinson, Superintendent

**Financial Impact:** 2021 Facilities Bond - \$1,746,292.00

**Timeline:** Implementation Summer of 2026  
(Effective Date or implementation Date)





## **Board of Education - *Resolution***

**Year-Volume No.** 2025-58

**Meeting Date:** December 15, 2025

**Resolution No.** 108

**Department:** Facilities

**Topic:** RCS Elementary Restroom Renovations

**Recommendation:** The Board of Education approve the recommendation provided by Barton Malow with the support of District Administration to award contracts for the RCS Elementary Bathroom Renovations project.

**Rationale:** Bids were solicited for various categories to complete the elementary bathroom renovations. All bids were vetted through the post bid interview process. This project was discussed with the Facilities Committee on December 10, 2025. The Committee supports bringing this recommendation to the full board for consideration at the December 15th regular meeting.

**Resource Person(s):** Chris Storm, Director of Operations  
Vicki Laseke, Executive Director of Finance  
Bethany Pereria, Executive Director of Finance  
Todd Robinson, Superintendent

**Financial Impact:** 2021 Facilities Bond - \$1,973,818.68

**Timeline:** Implementation Summer of 2026  
(Effective Date or implementation Date)



## Board of Education - *Resolution*

**Year-Volume No.** 2025-58

**Meeting Date:** December 15, 2025

**Resolution No.** 109

**Department:** Facilities

**Topic:** 2021 Bond Project Change Order Approval

**Recommendation:** Approval of the Change Order request for additional drinking fountain replacement project work from Fresh Aire Mechanical

**Rationale:** The resolution presents a change order request for additional drinking fountain work as requested by the district to maintain compliance with legislative requirements and the EGLE Filter First grant initiative.

This request was discussed at the December 10th Facilities Committee meeting with clarification from BartonMalow, our construction management company. The committee supports moving forward for board consideration at the December 10th regular meeting.

**Resource Person(s):** Chris Storm, Director of Operations  
Vicki Laseke, Executive Director of Finance  
Bethany Pereria, Executive Director of Finance  
Todd Robinson, Superintendent

**Financial Impact:** \$79,141,13 2021 Bond - Contingency Funds  
*(Eligible for Reimbursement through Filter First Healthy Hydration Grant)*

**Timeline:** Ongoing work to meet legislative deadline on June 30, 2026  
(Effective Date or implementation Date)



## Board of Education - *Resolution*

**Year-Volume No.** 2025-58

**Meeting Date:** December 15, 2025

**Resolution No.** 110

**Department:** Technology

**Topic:** District Phone System Replacement - 2021 Bond Technology Project

**Recommendation:** Move to award the Sourcwell contract proposal for Delta Networks to complete a phone system replacement throughout the district.

**Rationale:** The current Mitel phone system has become outdated and is in need of replacement. This project will include a full system replacement and migration, turnkey solution with all headend equipment and handsets being replaced. Procurement for this project will utilize the Sourcwell Cooperative Purchasing contract #120122-MBS. IDS, the district technology design consultant, recommends this award.

The proposal was reviewed with the Facilities Subcommittee at their December 10th meeting. The committee supports the request moving forward for board approval.

**Resource Person(s):** Mark Nelson, Executive Director of Technology

**Financial Impact:** \$444,391.99 2021 Facility Bond

**Timeline:** January - June 2026  
(Effective Date or  
implementation Date)



## Board of Education - *Resolution*

**Year-Volume No.** 2025-58

**Meeting Date:** December 15, 2025

**Resolution No.** 111

**Department:** Technology

**Topic:** Large Venue A/V System upgrades - 2021 Bond Technology Project

**Recommendation:** Move to award the bid response for Digital Age Technologies to complete AV installations in large meeting spaces throughout the district. Move to award the bid response of AmComm to complete camera installations at Romeo Middle School.

**Rationale:** Presentation systems in cafeterias, gymnasiums, and other common spaces have become outdated and are in need of replacement. In addition, construction at Romeo Middle School includes new audio/visual equipment in the media center, auditorium, and band and choir rooms. This project will also add cameras to the Brynaert Field and Robotics addition locations. IDS, the district technology design consultant, recommends this award.

The proposal was reviewed with the Facilities Subcommittee at their December 10th meeting. The committee supports the request moving forward for board approval.

**Resource Person(s):** Mark Nelson, Executive Director of Technology

**Financial Impact:** \$1,127,993.00 2021 Facility Bond

**Timeline:** January - June 2026  
(Effective Date or implementation Date)



## Board of Education - *Resolution*

Year-Volume No.      2025-58  
Meeting Date:        December 15, 2025  
Resolution No.        112  
Department:          Business Services

**Topic:** FY26 General Fund Budget Amendment

**Recommendation:** Move to approve the Amended FY26 Budget Recommendations as presented.

**Rationale:** Amendments to the General Fund Budget are necessary to keep the Board of Education updated regarding the financial status of the District, including adjusted revenues, expenditures and the anticipated fund balance.

**Resource Person(s):** Vicki Laseke, Executive Director of Business Services

**Financial Impact:** The financial impact of the General Fund Budget amendment is reflected in the projected fund balance.

*See attached Summary of General Fund Appropriations for the 2025-2026 Fiscal Year.*

**Timeline:** Upon Approval  
(Effective Date or implementation Date)



## Board of Education - *Resolution*

**Year-Volume No.** 2025-58  
**Meeting Date:** December 15, 2025  
**Resolution No.** 113  
**Department:** Business Services

**Topic:** 2026 Summer Tax Levy

**Recommendation:** Move to approve the 2026 Summer Tax Levy

**Rationale:** Each year the district must request that each municipality collect 100% of the taxes for operating expenses and debt payments in the summer tax bill. Upon approval, each municipality will receive a letter asking them to agree to collect our taxes in the summer.

Although we begin our fiscal year on July 1<sup>st</sup> of every year, the State does not begin sending our State Aid payments until October. That leaves us with 3 months of operations to pay for before we receive our first State Aid payment. By collecting our taxes in the summer, rather than the winter, it allows the District sufficient cash flow to continue to pay expenses until we receive our first State Aid payment. This, in turn, reduces interest costs from borrowing on our line of credit, should we need to borrow.

**Resource Person(s):** Vicki Laseke, Executive Director of Business Services  
Beth Pereira, Executive Director of Business Services

**Financial Impact:** N/A

**Timeline:** The district will communicate with all applicable municipalities upon approval.  
(Effective Date or implementation Date)



*BOARD OF EDUCATION REGULAR MEETING – December 15, 2025*  
*Volume 58, Resolution #114*

**ROMEO COMMUNITY SCHOOLS  
BOARD OF EDUCATION**

**RESOLUTION REGARDING CONDITIONAL APPLICATION  
FOR SECTION 31AA SCHOOL SAFETY FUNDING**

A regular/special meeting of the Board of Education of the Romeo Community Schools was held at \_\_\_\_\_ on \_\_\_\_\_, 2025, at \_\_\_\_\_ p.m.

The meeting was called to order by \_\_\_\_\_.

Present: Members \_\_\_\_\_

Absent: Members \_\_\_\_\_

The following preamble and resolution were offered by Member \_\_\_\_\_ and supported by Member \_\_\_\_\_.

WHEREAS, the Michigan Legislature has appropriated critical school safety and student mental health funding under Section 31aa of the State School Aid Act (“SSAA”), MCL 388.1631aa(3), which is essential for protecting the health, safety, and welfare of the students and staff of the Romeo Community Schools (“the District”);

WHEREAS, the receipt of this essential funding has been conditioned by the Legislature on an unconstitutional requirement, MCL 388.1631aa(9), that school districts “affirmatively agree to waive any privilege that may otherwise protect information from disclosure in the event of a mass casualty event” (the “Privilege-Waiver”);

WHEREAS, this Board of Education (“Board”) believes the Privilege-Waiver is unconstitutional under the Michigan Constitution and United States Constitution;

WHEREAS, a legal challenge to the constitutionality of the Privilege-Waiver is pending in the US District Court for the Eastern District of Michigan and the Michigan Court of Claims, seeking to have the condition declared void and enjoined;

WHEREAS, pursuant to a November 21, 2025 Stipulated Agreement between the litigants in that case, the US District Court for the Eastern District of Michigan and the Michigan Court of Claims have entered parallel Orders, respectively dated November 21, 2025 and November 24, 2025, that (1) extended the deadline for school districts to “Opt-In” for Section 31aa(3) funding to December 4, 2025 at 11:59 p.m. (the “Opt-In Deadline”); and (2) provided all districts with an unconditional right to rescind their Opt-In, including any agreement to the Privilege-Waiver, by notifying the Michigan Department of Education (“MDE”) no later than December 30, 2025 at 11:59 p.m. (the “Rescission Deadline”);

WHEREAS, to preserve the District’s eligibility to receive Section 31aa(3) funding in the event the legal challenge is successful, the District submitted its Opt-In application by the December 4, 2025 deadline; and

WHEREAS, such submission was taken to preserve eligibility only, and not a knowing, voluntary, or intelligent waiver of any privileges, including statutory, constitutional, or common-law privileges, held by the District or its employees.

NOW, THEREFORE, BE IT RESOLVED:

1. That the Board hereby formally declares its position that the Privilege-Waiver contained in MCL 388.1631aa(9) is unconstitutional and contrary to the public interest.

2. That the Board hereby confirms and ratifies the District's "Opt-In" application for Section 31aa(3) funding prior to the December 4, 2025 deadline for the sole purpose of preserving the District's eligibility to receive this funding pending the US District Court for the Eastern District of Michigan and the Michigan Court of Claims' final decision on the merits; such submission was taken in reliance on the Courts' November 21, 2025 and November 24, 2025 respective Orders referenced above and does not constitute a voluntary waiver of any constitutional or legal right.

3. That the Board further directs and authorizes the Superintendent to prepare, execute, and submit a formal rescission of the District's Opt-In application, to be filed with the MDE before the deadline of December 30, 2025, in the event that the legal challenge pending in the courts is, in the considered opinion of both the Board President and Superintendent, unsuccessful and the Privilege-Waiver as a condition of receiving 31aa funding is upheld by the Courts above.

AYES: \_\_\_\_\_

NAYS: \_\_\_\_\_

MOTION DECLARED ADOPTED/REJECTED.

\_\_\_\_\_  
Katherine Rice, Board Secretary

The undersigned, duly qualified and acting Secretary of the Board of Education for the Romeo Community Schools, hereby certifies that the foregoing constitutes a true and complete copy of a resolution adopted by said Board of Education at a regular/special meeting held on \_\_\_\_\_, 2025, the original of which is a part of the Board's minutes. The undersigned further certifies that notice of the meeting was given to the public pursuant to the provisions of the Open Meetings Act, MCL §15.261, *et. seq.*, as amended.

\_\_\_\_\_  
Katherine Rice, Board Secretary





GOVERNING BODY OF  
**Romeo Community Schools**  
(the “Member”)

**RESOLUTION NAMING TRUSTEE AND ALTERNATE TRUSTEE**

**PREMISES**

- A. Article 6.1 of the Bylaws of the West Michigan Health Insurance Pool ("WMHIP") requires that each member entity name a Trustee and Alternate Trustee to serve on the Board of Trustees for the WMHIP.
- B. The Governing Body of the Member has chosen individuals in accordance with Article 6.1 to serve as Trustee and Alternate Trustee.
- C. The Governing Body of the Member believes that these individuals will represent the interests of the Member in the WMHIP.
- D. Neither of these individuals are an owner officer, or employee of any third-party administrator or any other third party providing services to WMHIP.

**NOW, THEREFORE**, the Governing Body of the Member hereby resolves:

- 1. The Governing Body hereby confirms its appointment of the lead District Administrator for Business Services as “Trustee” and the lead District Administrator for Employee Services as the “Alternate Trustee: to serve as Trustee when the initial Trustee is not available or in attendance to carry out the Trustee’s duties.
- 2. The Trustee and Alternate Trustee shall serve until replaced by action of the Governing Body of the Member. Failure of the Member to designate a Trustee, or the failure of that Trustee/Alternate Trustee to participate on the Board of Trustees, shall not affect the responsibilities or duties of the Member under the Amended Trust Agreement.
- 3. Evidence of any change in these appointments shall be communicated to WMHIP by the “Member”.
- 4. All resolutions and parts of resolutions insofar as they conflict with the provisions of this Resolution be and the same are hereby rescinded.



*BOARD OF EDUCATION REGULAR MEETING – December 15, 2025*  
*Volume 58, Resolution #115*

**CERTIFICATE**

I hereby certify that the foregoing is a true and complete copy of a resolution adopted by the Governing Body of the Romeo Community Schools, Macomb and Oakland Counties, State of Michigan, at a Regular meeting held on December 15, 2025, and that this meeting was conducted and public notice of this meeting was given pursuant to and in full compliance with the Open Meetings Act, being Act 267, Public Acts of Michigan, 1976, and that the minutes of this meeting were kept and will be or have been made available as required by this Act.

I further certify that the following Members were present at this meeting:

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The following Members were absent:

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I further certify that the foregoing resolution was moved by Member \_\_\_\_\_ and seconded by Member \_\_\_\_\_.

I further certify that the following Members voted for adoption of the foregoing resolution:

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and that the following Members voted against adoption of this resolution:

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Mrs. Katherine Rice, Board of Education Secretary



**ROMEO COMMUNITY SCHOOLS  
COUNTIES OF MACOMB AND OAKLAND, STATE OF MICHIGAN**

**RESOLUTION AUTHORIZING  
2026 REFUNDING BONDS  
(UNLIMITED TAX GENERAL OBLIGATION)**

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At a regular meeting of the Board of Education (the “Board”) of the Romeo Community Schools, Counties of Macomb and Oakland, State of Michigan (the “School District”), held in the School District on December 15, 2025 at 6:00 p.m., local time.

PRESENT: Members: \_\_\_\_\_

\_\_\_\_\_

ABSENT: Members: \_\_\_\_\_

\_\_\_\_\_

The following preamble and resolution were offered by Member \_\_\_\_\_ and supported by Member \_\_\_\_\_.

WHEREAS, Act 34, Public Acts of Michigan, 2001, as amended, the Revised Municipal Finance Act (“Act 34”), permits the Board to refund all or part of the funded indebtedness of the School District; and

WHEREAS, the School District has previously issued its 2016 Refunding Bonds, Series 1 (General Obligation – Unlimited Tax), dated June 28, 2016 (the “Prior Bonds”); and

WHEREAS, the School District determines that it is in the best interest of the School District to currently refund all or a portion of the outstanding Prior Bonds (the “Refunded Bonds”); and

WHEREAS, the School District desires to sell the bonds pursuant to a negotiated sale in order to preserve maximum flexibility in the timing and structure of the transaction and to minimize the costs of issuance thereof; and

WHEREAS, the School District also deems it advisable to authorize the Superintendent and the Executive Director of Business Services, or either one acting alone (each an “Authorized Officer”), to accept an offer to purchase the bonds from an underwriter, negotiate, approve and execute a bond purchase agreement with the underwriter and to approve various other terms and documents in connection with the sale and delivery of the bonds to the underwriter; and

WHEREAS, the School District must either be granted qualified status within the meaning of Act 34, or receive prior approval of the bonds from the Michigan Department of Treasury ("Treasury").

NOW, THEREFORE, BE IT RESOLVED THAT:

1. Issuance of Bonds. Bonds of the School District designated "2026 Refunding Bonds (Unlimited Tax General Obligation)" (the "Bonds"), are hereby authorized to be issued in one or more series, with such changes to the bond name, designation or suffix as may be appropriate for each series based on the type of bonds issued, in the aggregate principal amount of not to exceed \$45,000,000, or such lesser amount as shall be determined by an Authorized Officer upon sale of the Bonds, for the purpose of currently refunding the Refunded Bonds and paying the costs of issuing the Bonds.

2. Bond Details. The issue shall consist of bonds registered as to principal and interest of the denomination of \$5,000 or integral multiples thereof, be dated as of the date of delivery or such other date as shall be determined by an Authorized Officer at the time of sale of the Bonds, and numbered as determined by the Transfer Agent (as defined below). The Bonds shall mature on May 1 and/or November 1 in the years and in the principal amounts as determined by an Authorized Officer at the time of sale of the Bonds. The principal of the Bonds shall be payable at a bank or trust company selected by an Authorized Officer, as registrar and transfer agent for the Bonds (the "Transfer Agent") upon presentation and surrender of the appropriate Bond.

The Bonds shall bear interest at a rate or rates to be determined upon negotiated sale thereof, but in any event not exceeding a true interest cost of 4.50% per annum, payable semi-annually on May 1 and November 1 in the years as determined by an Authorized Officer at the time of sale, *provided that* the net present value savings to be realized by the School District shall not be less than 3.00% of the of the amount of the projected debt service payable on the Refunded Bonds in the absence of the refunding, based on Treasury guidelines, and the underwriter's discount shall not exceed 0.75% of the principal amount of the Bonds.

Interest on the Bonds shall be paid by check drawn on the Transfer Agent, mailed to the registered owner of the Bonds at the registered address, as shown on the registration books of the School District maintained by the Transfer Agent. Interest shall be payable to the registered owner of record as of the fifteenth day of the month prior to the payment date for each interest payment. The date of determination of the registered owner for purposes of payment of interest as provided in this paragraph may be changed by the School District to conform to market practice in the future.

The Bonds may be issued in book-entry-only form through The Depository Trust Company in New York, New York.

The Bonds of any series may be issued as serial or term bonds or both and shall be subject to optional or mandatory redemption prior to maturity at the times, in the manner, in the amounts and at the prices determined by an Authorized Officer at the time of sale of the Bonds.

Unless waived by any registered owner of any Bonds to be redeemed, official notice of redemption shall be given by the Transfer Agent on behalf of the School District. Such notice shall be dated and shall contain at a minimum the following information: original issue date; maturity dates; interest rates; CUSIP numbers, if any; certificate numbers (and in the case of partial redemption) the called amounts of each certificate; the redemption date; the redemption price; the place where Bonds called for redemption are to be surrendered for payment; and that interest on Bonds or portions thereof called for redemption shall cease to accrue from and after the redemption date.

In addition, further notice shall be given by the Transfer Agent in such manner as may be required or suggested by regulations or market practice at the applicable time, but no defect in such further notice nor any failure to give all or any portion of such further notice shall in any manner defeat the effectiveness of a call for redemption if notice thereof is given as prescribed herein.

3. Bond Form and Execution of Bonds. The Bonds shall be in substantially the form attached hereto as Exhibit A with such changes as are authorized by the terms of this Resolution or necessary to complete the provisions hereof. The Bonds shall be signed by the manual or facsimile signatures of the President and Secretary of the Board. No Bonds shall be valid until authenticated by an authorized representative of the Transfer Agent. The Bonds shall be delivered to the Transfer Agent for authentication and be delivered by it to the purchaser in accordance with instructions from the Treasurer of the Board upon payment of the purchase price for the Bonds in accordance with the bond purchase agreement therefor when accepted. Executed blank bonds for registration and issuance to transferees may simultaneously, and from time to time thereafter as necessary, be delivered to the Transfer Agent for safekeeping.

4. Debt Retirement Fund. Unless the School District establishes a Common Debt Retirement Fund as provided by law for all issues of bonds of like character of the School District, the Treasurer shall open a special depository account for the Bonds with a bank to be designated as 2026 Refunding Bonds Debt Retirement Fund (the "Debt Retirement Fund"). All proceeds from taxes levied for the payment of the principal of, interest on and redemption premium, if any, for the Bonds shall be deposited into the Debt Retirement Fund or the Common Debt Retirement Fund, if one is established. Once the Debt Retirement Fund is established, the moneys deposited in such fund shall be used solely for the purpose of paying the principal of, interest on and redemption premium, if any, for the Bonds. If the School District establishes a Common Debt Retirement Fund, the moneys deposited in that fund shall be used solely for the payment of the principal of and interest on the Bonds and other bonds of like character of the School District payable from the Common Debt Retirement Fund. The accrued interest, if any, received upon delivery of the Bonds shall also be deposited in the appropriate debt retirement fund. Any net original issue premium received on sale and delivery of the Bonds shall be deposited in the appropriate fund consistent with State and federal law, and, consistent with federal tax law, may be used to reduce the principal amount of the Bonds issued. Taxes required to be levied to meet the principal and interest obligations and redemption premiums, if any, may be without limitation as to rate or amount, as provided by Article IX, Section 6 and Article IX, Section 16 of the Michigan Constitution of 1963.

5. Bond Proceeds. Proceeds of the Bonds shall be used to pay the costs of issuance of the Bonds and to secure payment of the Refunded Bonds as provided in this paragraph. From the proceeds of the Bonds there shall be set aside a sum sufficient to pay the costs of issuance of the Bonds in a fund designated the 2026 Refunding Bonds Costs of Issuance Fund (the “Costs of Issuance Fund”). Moneys in the Costs of Issuance Fund shall be used solely to pay expenses of issuance of the Bonds. Any amounts remaining in the Costs of Issuance Fund after payment of issuance expenses shall be transferred to the Debt Retirement Fund for the Bonds. The balance of the proceeds of the Bonds, together with any moneys transferred by the School District at the time of sale of the Bonds from the debt retirement funds for the Prior Bonds, and any other available funds provided by the School District, shall be invested in direct obligations of or obligations the principal of and interest on which are unconditionally guaranteed by the United States of America or other obligations the principal of and interest on which are fully secured by the foregoing (the “Escrow Fund”) and used to pay principal of and interest on the Refunded Bonds. The Escrow Fund shall be held by a bank or trust company, as trustee and escrow agent (the “Escrow Agent”), in trust pursuant to an Escrow Agreement (the “Escrow Agreement”) which shall irrevocably direct the Trustee to take all necessary steps to call for redemption that portion of the Prior Bonds specified by an Authorized Officer upon sale of the Bonds, including publication and mailing of redemption notices, on any date specified by an Authorized Officer on which the Prior Bonds may be called for redemption. The investments held in the Escrow Fund shall be such that the principal and interest payments received thereon will be sufficient, without reinvestment, to pay the principal of and interest on the Refunded Bonds as they become due pursuant to maturity or the call for redemption required by this paragraph, and an Authorized Officer is hereby authorized to select and retain on behalf of the School District an Escrow Agent to serve under the Escrow Agreement.

6. Unlimited Tax. Commencing with the fiscal year beginning July 1, 2026, it shall be the duty of the School District to levy a tax annually in an amount sufficient so that the estimated collections therefrom will be sufficient to pay promptly when due the principal of and interest becoming due on the Bonds, which tax levies shall not be subject to limitation as to rate or amount.

7. Negotiated Sale. The School District has considered the option of selling the Bonds through a competitive sale and a negotiated sale and, pursuant to the requirements of Act 34, and based on the advice of the Municipal Advisor (as defined below), has determined that a negotiated sale of the Bonds provides the School District with greater flexibility in structuring bond maturities and the timing of the sale of the Bonds, and will enable the School District to better market the Bonds to the advantage of the School District and its taxpayers.

8. Retention of Underwriter and Execution of Bond Purchase Agreement. The School District hereby appoints Stifel, Nicolaus & Company, Incorporated as senior managing underwriter for the Bonds (the “Underwriter”). Each Authorized Officer is hereby authorized to appoint one or more co-managing underwriters, if recommended by the Municipal Advisor. Each Authorized Officer is further authorized to negotiate and award the sale of the Bonds to the Underwriter pursuant to a bond purchase agreement, subject to the parameters set forth in this Resolution. Each Authorized Officer is authorized to execute and deliver the bond purchase agreement on behalf of the School District without further approval of the Board, *provided that* the true interest cost on the Bonds shall not exceed 4.50% per annum, *provided further that* the

maximum interest rate on the Bonds shall not exceed 5.00% per annum, the net present value savings to be realized by the School District shall not be less than 3.00% of the amount of the projected debt service payable on the Refunded Bonds in the absence of the refunding, based on Treasury guidelines, and the underwriter's discount shall not exceed 0.75% of the principal amount of the Bonds.

An Authorized Officer may, without further approval or direction from the Board, execute a sale order evidencing the final terms of the Bonds, and make any of the determinations, covenants and elections authorized by this Resolution, provided that the final terms of the Bonds shall be within the parameters set forth in this Resolution.

9. Ratings and Bond Insurance. Each Authorized Officer is authorized to apply for bond ratings from municipal bond rating agencies, if deemed appropriate, and apply for and purchase a policy of municipal bond insurance, if deemed appropriate by the Municipal Advisor and Bond Counsel (as defined below).

10. Official Statements. The President of the Board and an Authorized Officer are each hereby authorized to approve preliminary and final official statements relating to the Bonds as is deemed appropriate by the Municipal Advisor and Bond Counsel. The President of the Board or an Authorized Officer are further authorized to execute and deliver the final Official Statement relating to the Bonds on behalf of the School District and to approve, execute and deliver any amendments and supplements to the Official Statement necessary to assure that the statements therein are, and as of the time the Bonds are delivered to the Underwriter will be true, and that it does not contain any untrue statement of a material fact and does not omit to state a material fact necessary in order to make the statements therein, in light of the circumstances under which they were made, not misleading.

11. Continuing Disclosure Undertaking. The School District hereby covenants, in accordance with the provisions of Rule 15c2-12, promulgated by the Securities and Exchange Commission, as may be amended (the "Rule"), if required pursuant to the Rule, to provide or cause to be provided the information set forth in the attached Exhibit B, as such Exhibit may be revised by an Authorized Officer as required by the Rule prior to delivery of the Bonds.

12. Tax Matters. The School District hereby covenants that, to the extent permitted by law, it shall take all actions within its control necessary to maintain the exclusion of the interest on the Bonds from adjusted gross income for federal income tax purposes under the Internal Revenue Code of 1986, as amended (the "Code"), including but not limited to, actions relating to the rebate of arbitrage earnings, if applicable, and the expenditure and investment of Bond proceeds and moneys deemed to be Bond proceeds.

13. Further Bond Details. Each Authorized Officer is hereby individually authorized to adjust the final Bond details to the extent necessary or convenient to complete the transaction authorized in this Resolution, and in pursuance of the foregoing is authorized to exercise the authority and make the determinations authorized pursuant to Section 315(1)(d) of Act 34, including but not limited to, determinations regarding interest rates, prices, discounts, maturities, principal amounts, denominations, dates of issuance, interest payment dates, redemption rights,

the place of delivery and payment, designation of series, and other matters, all subject to the parameters established in this Resolution.

14. Retention of Bond Counsel and Municipal Advisor. The law firm of Miller, Canfield, Paddock and Stone, P.L.C. is hereby appointed as bond counsel for the School District with reference to the issuance of the Bonds authorized by this Resolution (“Bond Counsel”). The representation of the School District by Miller, Canfield, Paddock and Stone, P.L.C. as Bond Counsel is hereby confirmed and approved, notwithstanding Miller Canfield’s periodic representation in unrelated matters of the Underwriter, Stifel, Nicolaus & Company, Incorporated, and other potential parties to the transactions contemplated by this Resolution. The School District also hereby appoints PFM Financial Advisors LLC to act as financial advisor with reference to the issuance of the Bonds authorized by this Resolution (the “Municipal Advisor”).

15. Department of Treasury. Each Authorized Officer is hereby authorized to make application to Treasury for prior approval to issue the Bonds or file a qualifying statement. Each Authorized Officer or Bond Counsel, on behalf of the School District, is further authorized to request any and all waivers, including without limitation, rating waivers, or exemptions from Treasury necessary to the issuance of the Bonds as recommended by the Municipal Advisor and Bond Counsel. Each Authorized Officer or Bond Counsel, on behalf of the School District, is authorized to have prepared and filed a Security Report with Treasury pursuant to Act 34.

16. Department of Treasury Qualification. The officers, agents and employees of the School District are authorized to submit a request for interim approval and such other actions as may be required for qualification under the School Bond Qualification, Approval, and Loan Act, Act 92, Public Acts of Michigan, 2005, as amended. Each Authorized Officer is authorized on behalf of the School District to approve a completed Application for Final Qualification of the Bonds, in substantially the form attached hereto as Exhibit C, with such changes as an Authorized Officer shall deem necessary to conform such Application to the final terms of the Bonds, and to sign one or more loan agreements and any other documents that may be required by each loan agreement. The Secretary of the Board is hereby authorized and directed to execute and cause to be submitted to Treasury the completed Application for Final Qualification of the Bonds.

17. Further Actions. The officers, administrators, agents and attorneys of the School District are authorized and directed to execute and deliver all other agreements, documents and certificates and to take all other actions necessary to complete the issuance and delivery of the Bonds in accordance with this Resolution. The officers, administrators, agents and attorneys of the School District are authorized and directed to pay costs of issuance including Bond Counsel fees, Municipal Advisor fees, rating agency fees, Transfer Agent fees, Escrow Agent fees, verification agent fees, costs of printing the preliminary and final official statements, purchase of securities for the purpose of funding the Escrow Fund, and any other costs necessary to accomplish sale and delivery of the Bonds.



18. Conflicts. All resolutions and parts of resolutions insofar as they conflict with the provisions of this Resolution be and the same hereby are rescinded.

AYES: \_\_\_\_\_

\_\_\_\_\_

NAYS: \_\_\_\_\_

\_\_\_\_\_

RESOLUTION DECLARED ADOPTED.

\_\_\_\_\_  
Katherine Rice  
Secretary, Board of Education

I hereby certify that the foregoing constitutes a true and complete copy of a resolution adopted by the Board of Education of the Romeo Community Schools, Counties of Macomb and Oakland, State of Michigan, at a regular meeting held on December 15, 2025, and that said meeting was conducted and public notice of said meeting was given pursuant to and in full compliance with the Open Meetings Act, being Act 267, Public Acts of Michigan, 1976, as amended, and that the minutes of said meeting were kept and will be or have been made available as required by said Act.

\_\_\_\_\_  
Katherine Rice  
Secretary, Board of Education

45136008

**EXHIBIT A**

**BOND FORM**

UNITED STATES OF AMERICA  
STATE OF MICHIGAN  
COUNTIES OF MACOMB AND OAKLAND

ROMEO COMMUNITY SCHOOLS  
2026 REFUNDING BOND  
(UNLIMITED TAX GENERAL OBLIGATION)

<u>INTEREST RATE</u>	<u>MATURITY DATE</u>	<u>DATE OF ORIGINAL ISSUE</u>	<u>CUSIP</u>
	_____, 1, 20__	_____, 2026	

Registered Owner: Cede & Co.

Principal Amount: \_\_\_\_\_ Dollars

The Romeo Community Schools, Counties of Macomb and Oakland, State of Michigan (the "School District"), promises to pay to the Registered Owner specified above, or registered assigns, the Principal Amount specified above, in lawful money of the United States of America on the Maturity Date specified above, unless prepaid prior thereto as hereinafter provided, with interest thereon (computed on the basis of a 360-day year consisting of twelve 30-day months) from the Date of Original Issue specified above or such later date to which interest has been paid, until paid, at the Interest Rate per annum specified above, first payable on \_\_\_\_\_, 20\_\_ and semiannually thereafter. Principal of this bond is payable at the corporate trust office of \_\_\_\_\_, \_\_\_\_\_, Michigan, or such other transfer agent as the School District may hereafter designate by notice mailed to the registered owner hereof not less than 60 days prior to any interest payment date (the "Transfer Agent"). Interest on this bond is payable by check or draft mailed by the Transfer Agent to the person or entity who or which is as of the 15th day of the month preceding each interest payment date, the registered owner, at the registered address. For the prompt payment of this bond, both principal and interest, the full faith and credit of the School District is hereby irrevocably pledged.

This bond is one of a series of bonds of even Date of Original Issue aggregating the principal sum of \$\_\_\_\_\_ (the "Bonds"). The Bonds are issued under and in pursuance of the provisions of Act 451, Public Acts of Michigan, 1976, as amended, and Act 34, Public Acts of Michigan, 2001, as amended, and pursuant to a resolution duly adopted by the Board of Education of the School District on December 15, 2025 for the purpose of currently refunding all or a portion of a prior bond issue of the School District.

BOND RESOLUTION  
2026 Refunding Bonds

This bond and the interest hereon are payable from the Debt Retirement Fund of the School District for this issue, and the School District is obligated to levy annually sufficient taxes without limitation as to rate or amount to provide for the payment of the principal of and interest on these bonds as they mature.

[The Bonds shall not be subject to optional redemption prior to maturity.] [Bonds of this issue maturing in the years 20\_\_ to 20\_\_, inclusive, shall not be subject to optional redemption prior to maturity. Bonds of this issue or \$5,000 portions thereof maturing in the years 20\_\_ and thereafter, shall be subject to redemption prior to maturity, at the option of the School District, in any order of maturity and by lot within a single maturity, on any date on or after \_\_\_\_\_, 20\_\_ at the redemption price of par plus accrued interest to the date fixed for redemption.]

[Insert mandatory term bond redemption provisions, if needed]

[In case less than the full amount of an outstanding bond is called for redemption, the Transfer Agent, upon presentation of the bond called in part for redemption, shall register, authenticate and deliver to the registered owner of record a new bond in the principal amount of the portion of the original bond not called for redemption.]

[Notice of redemption of any bond shall be given at least 30 days and no more than 60 days prior to the date fixed for redemption by mail to the registered owner or owners at the registered addresses shown on the registration books kept by the Transfer Agent. Bonds shall be called for redemption in multiples of \$5,000, and Bonds of denominations of more than \$5,000 shall be treated as representing the number of bonds obtained by dividing the denomination of the bond by \$5,000, and such bonds may be redeemed in part. The notice of redemption for bonds redeemed in part shall state that upon surrender of the bond to be redeemed a new bond or bonds in aggregate principal amount equal to the unredeemed portion of the bond surrendered shall be issued to the registered holder thereof. No further interest shall accrue on the bonds or portions of bonds called for redemption after the date fixed for redemption, whether presented for redemption or not, provided funds are on hand with the Transfer Agent to redeem the same.]

Any bond may be transferred by a registered owner, in person or by the registered owner's authorized attorney or legal representative, upon surrender of the bond to the Transfer Agent for cancellation, together with a duly executed written instrument of transfer in a form approved by the Transfer Agent. Whenever any bond is surrendered for transfer, the Transfer Agent shall authenticate and deliver a new bond or bonds, in like aggregate principal amount, interest rate and maturity. The Transfer Agent shall require the owner requesting the transfer to pay any tax or other governmental charge required to be paid with respect to the transfer. The Transfer Agent will not be required to (i) issue, register the transfer of or exchange any bond during a period beginning at the opening of business 15 days before the day of the mailing of a notice of redemption of bonds selected for redemption and ending at the close of business on the day of that mailing, or (ii) register the transfer of or exchange any bond selected for redemption in whole or in part, except the unredeemed portion of bonds being redeemed in part.

It is hereby certified and recited that all acts, conditions and things required to be done, exist and happen, precedent to and in the issuance of this bond and the series of bonds of which this is one, in order to make them valid and binding obligations of the School District have been

done, exist and have happened in regular and due form and time as provided by law, and that the total indebtedness of the School District, including this bond and the series of bonds of which this is one, does not exceed any constitutional or statutory limitation.

This bond is not valid or obligatory for any purpose until the Transfer Agent's Certificate of Authentication on this bond has been executed by the Transfer Agent.

IN WITNESS WHEREOF, the Romeo Community Schools, Counties of Macomb and Oakland, State of Michigan, by its Board of Education has caused this bond to be signed in the name of the School District by the manual or facsimile signature of the President and to be countersigned by the manual or facsimile signature of the Secretary of the Board of Education, all as of the Date of Original Issue.

**ROMEO COMMUNITY SCHOOLS**  
Counties of Macomb and Oakland  
State of Michigan

By:           [manual/facsimile]            
President

Countersigned:

By:           [manual/facsimile]            
Secretary

[FORM OF TRANSFER AGENT'S CERTIFICATE OF AUTHENTICATION]

Certificate of Authentication

This bond is one of the Bonds described above.

\_\_\_\_\_  
Transfer Agent

By: \_\_\_\_\_  
Authorized Signature

Date of Authentication: \_\_\_\_\_, 2026

## **EXHIBIT B**

### **FORM OF CONTINUING DISCLOSURE UNDERTAKING**

This Continuing Disclosure Undertaking (the “Undertaking”) is executed and delivered by the Romeo Community Schools, Counties of Macomb and Oakland, State of Michigan (the “School District”), in connection with the issuance of its 2026 Refunding Bonds (Unlimited Tax General Obligation) (the “Bonds”). The School District covenants and agrees for the benefit of the Bondholders, as hereinafter defined, as follows:

(a) *Definitions.* The following terms used herein shall have the following meanings:

“Audited Financial Statements” means the annual audited financial statement pertaining to the School District prepared by an individual or firm of independent certified public accountants as required by Act 2, Public Acts of Michigan, 1968, as amended, which presently requires preparation in accordance with generally accepted accounting principles.

“Bondholders” shall mean the registered owner of any Bond or any person (a) with the power, directly or indirectly, to vote or consent with respect to, or to dispose of ownership of, any Bond (including any person holding a Bond through a nominee, depository or other intermediary) or (b) treated as the owner of any Bond for federal income tax purposes.

“EMMA” shall mean the MSRB’s Electronic Municipal Market Access system, or such other system, Internet Web site, or repository hereafter prescribed by the MSRB for the submission of electronic filings pursuant to the Rule.

“Financial Obligation” means “financial obligation” as such term is defined in the Rule.

“MSRB” means the Municipal Securities Rulemaking Board.

“Rule” means Rule 15c2-12 promulgated by the SEC pursuant to the Securities Exchange Act of 1934, as amended, as in effect on the date of this Undertaking, including any official interpretations thereof issued either before or after the date of this Undertaking which are applicable to this Undertaking.

“SEC” means the United States Securities and Exchange Commission.

(b) *Continuing Disclosure.* The School District hereby agrees, in accordance with the provisions of the Rule, to provide or cause to be provided to the MSRB through EMMA, on or before the last day of the sixth month after the end of the fiscal year of the School District, the following annual financial information and operating data, commencing with the fiscal year ending June 30, 2026, in an electronic format as prescribed by the MSRB:

(1) Updates of the numerical financial information and operating data reasonably available and in form and substance similar to the information contained in

the official statement of the School District relating to the Bonds (the “Official Statement”) appearing in the Tables in the Official Statement as described below:  
[Headings to be conformed to Official Statement when available]

- a. ENROLLMENT – Historical Enrollment;
- b. STATE AID PAYMENTS;
- c. PROPERTY VALUATIONS – History of Valuations;
- d. MAJOR TAXPAYERS;
- e. SCHOOL DISTRICT TAX RATES – (per \$1,000 of Valuation);
- f. TAX LEVIES AND COLLECTIONS;
- g. RETIREMENT PLAN – Contribution to MPSERS;
- h. LABOR RELATIONS;
- i. DEBT STATEMENT – DIRECT DEBT;
- i. SCHOOL LOAN REVOLVING FUND (SLRF) PROGRAM; and
- j. GENERAL FUND BUDGET SUMMARY, current year only, in Appendix C.

(2) The Audited Financial Statements. Provided, however, that if the Audited Financial Statements are not available by the date specified above, they shall be provided when available and unaudited financial statements will be filed by such date and the Audited Financial Statements will be filed as soon as available.

Such annual financial information and operating data described above are expected to be provided directly by the School District or by specific reference to documents available to the public through EMMA or filed with the SEC.

If the fiscal year of the School District is changed, the School District shall send a notice of such change to the MSRB through EMMA, prior to the earlier of the ending date of the fiscal year prior to such change or the ending date of the fiscal year as changed.

(c) *Notice of Failure to Disclose.* The School District agrees to provide or cause to be provided, in a timely manner, to the MSRB through EMMA, in an electronic format as prescribed by the MSRB, notice of a failure by the School District to provide the annual financial information with respect to the School District described in subsection (b) above on or prior to the dates set forth in subsection (b) above.

(d) *Occurrence of Events.* The School District agrees to provide or cause to be provided to the MSRB through EMMA, in an electronic format as prescribed by the MSRB, in a timely manner not in excess of ten business days after the occurrence of the event, notice of the occurrence of any of the following events listed in (b)(5)(i)(C) of the Rule with respect to the Bonds:

- (1) principal and interest payment delinquencies;
- (2) non-payment related defaults, if material;
- (3) unscheduled draws on debt service reserves reflecting financial difficulties;

- (4) unscheduled draws on credit enhancements reflecting financial difficulties;
- (5) substitution of credit or liquidity providers, or their failure to perform;
- (6) adverse tax opinions, the issuance by the Internal Revenue Service of proposed or final determinations of taxability, Notices of Proposed Issue (IRS Form 5701-TEB) or other material notices or determinations with respect to the tax status of the Bonds, or other material events affecting the tax status of the Bonds;
- (7) modifications to rights of holders of the Bonds, if material;
- (8) bond calls, if material, and tender offers;
- (9) defeasances;
- (10) release, substitution, or sale of property securing repayment of the Bonds, if material;
- (11) rating changes;
- (12) bankruptcy, insolvency, receivership or similar event of the School District, which is considered to occur when any of the following occur: the appointment of a receiver, fiscal agent or similar officer for the School District in a proceeding under the U.S. Bankruptcy Code or in any other proceeding under state or federal law in which a court or governmental authority has assumed jurisdiction over substantially all of the assets or business of the School District, or if such jurisdiction has been assumed by leaving the existing governing body and officials or officers in possession but subject to the supervision and orders of a court or governmental authority, or the entry of an order confirming a plan of reorganization, arrangement or liquidation by a court or governmental authority having supervision or jurisdiction over substantially all of the assets or business of the School District;
- (13) the consummation of a merger, consolidation, or acquisition involving the School District or the sale of all or substantially all of the assets of the School District, other than in the ordinary course of business, the entry into a definitive agreement to undertake such an action or the termination of a definitive agreement relating to any such actions, other than pursuant to its terms, if material;
- (14) appointment of a successor or additional trustee or the change of name of a trustee, if material;
- (15) incurrence of a Financial Obligation of the School District, if material, or agreement to covenants, events of default, remedies, priority rights, or other similar terms of a Financial Obligation of the School District, any of which affect security holders, if material; or
- (16) default, event of acceleration, termination event, modification of terms, or other similar events under the terms of a Financial Obligation of the School District, any of which reflect financial difficulties.

(e) *Materiality Determined Under Federal Securities Laws.* The School District agrees that its determination of whether any event listed in subsection (d) is material shall be made in accordance with federal securities laws.

(f) *Identifying Information.* All documents provided to the MSRB through EMMA

shall be accompanied by the identifying information prescribed by the MSRB.

(g) *Termination of Reporting Obligation.* The obligation of the School District to provide annual financial information and notices of material events, as set forth above, shall be terminated if and when the School District no longer remains an “obligated person” with respect to the Bonds within the meaning of the Rule, including upon legal defeasance of all Bonds.

(h) *Benefit of Bondholders.* The School District agrees that its undertaking pursuant to the Rule set forth in this Undertaking is intended to be for the benefit of the Bondholders and shall be enforceable by any Bondholder; provided that, the right to enforce the provisions of this Undertaking shall be limited to a right to obtain specific enforcement of the School District’s obligations hereunder and any failure by the School District to comply with the provisions of this Undertaking shall not constitute a default or an event of default with respect to the Bonds.

(i) *Amendments to the Undertaking.* Amendments may be made in the specific types of information provided or the format of the presentation of such information to the extent deemed necessary or appropriate in the judgment of the School District, provided that the School District agrees that any such amendment will be adopted procedurally and substantively in a manner consistent with the Rule, including any interpretations thereof by the SEC, which, to the extent applicable, are incorporated herein by reference. Such interpretations currently include the requirements that (a) the amendment may only be made in connection with a change in circumstances that arises from a change in legal requirements, change in law, or change in the identity, nature, or status of the School District or the type of activities conducted thereby, (b) the undertaking, as amended, would have complied with the requirements of the Rule at the time of the primary offering of the Bonds, after taking into account any amendments or interpretations of the Rule, as well as any change in circumstances, and (c) the amendment does not materially impair the interests of Bondholders, as determined by parties unaffiliated with the School District (such as independent legal counsel), but such interpretations may be changed in the future. If the accounting principles to be followed by the School District in the preparing of the Audited Financial Statements are modified, the annual financial information for the year in which the change is made shall present a comparison between the financial statements as prepared on the prior basis and the statements as prepared on the new basis, and otherwise shall comply with the requirements of the Rule, in order to provide information to investors to enable them to evaluate the ability of the School District to meet its obligations. A notice of the change in accounting principles shall be sent to the MSRB through EMMA.



IN WITNESS WHEREOF, the School District has caused this Undertaking to be executed by its authorized officer.

ROMEO COMMUNITY SCHOOLS  
Counties of Macomb and Oakland  
State of Michigan

By: \_\_\_\_\_  
Its: Superintendent

Dated: \_\_\_\_\_, 2026

## EXHIBIT C

### FORM OF APPLICATION FOR FINAL QUALIFICATION OF BONDS

Reset Form

Michigan Department of Treasury  
3451 (Rev. 03-24)

Application No. SBL

#### Application for Final Qualification of Bonds for Participation in the Michigan School Bond Qualification and Loan Program

Issued under authority of Public Act 92 of 2005, as amended.

Legal Name of School District <b>Romeo Community Schools</b>	District Code Number <b>50-190</b>	Telephone Number <b>(586) 752-0200</b>	
Address <b>316 North Main Street</b>	City <b>Romeo</b>	County <b>Macomb and Oakland</b>	ZIP Code <b>48065</b>
Name of Person Responsible for Preparation of this Application <b>Dr. Todd R. Robinson</b>		Title <b>Superintendent</b>	

#### CERTIFICATION

I, the undersigned, Secretary of the Board of Education, do certify hereby that the following constitutes a true and complete copy of a resolution adopted by the Board of Education of this School District, at a

☒ regular or ☐ special meeting held on the 15 day of December, 2025,

and that the meeting was conducted and public notice of said meeting was given pursuant to and in full compliance with Act 267 of the Public Acts of 1976 (Open Meetings Act).

Name of Secretary (Print or Type) <b>Katherine Rice</b>	Signature of Secretary	Date
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#### PARTICIPANTS

Secretary, Board of Education <b>Katherine Rice</b>	Superintendent of Schools <b>Dr. Todd R. Robinson</b>
Treasurer, Board of Education <b>Michael Antoine</b>	Architectural Firm <b>Not Applicable</b>
Bond Counsel <b>Miller, Canfield, Paddock &amp; Stone, P.L.C.</b>	Construction Manager <b>Not Applicable</b>
Financial Advisor <b>PFM Financial Advisors LLC</b>	Paying Agent <b>TBD</b>
Senior Underwriter <b>Stifel, Nicolaus &amp; Co., Inc.</b>	

#### SALE TYPE

<input type="checkbox"/> Competitive Bid	<input checked="" type="checkbox"/> Negotiated Sale
--	---

#### RESOLUTION

A meeting was called to order by _____, President.
Present: Members _____
Absent: Member _____
The following preamble and resolution were offered by Member _____ and supported by Member _____.

## BACKGROUND

1. Act 92 of the Public Acts of Michigan, 2005, as amended, ("Act 92") enacted pursuant to Article IX, Section 16, of the Michigan Constitution of 1963, provides the procedure, terms and conditions for the final qualification of bonds for participation in the School Bond Qualification and Loan Program.
2. This district has taken all necessary actions to comply with all legal and procedural requirements for final qualification of this bond issue.

## ACTION OF THE BOARD

1. The district hereby applies for final qualification of bonds by the State Treasurer for the purpose of:
  - ☐ Financing the school construction **and/or**
  - ☒ Refinancing existing debt as described in this application.
2. The bonds of the district qualified by the State Treasurer will conform to all the requirements of law pertaining generally to school bonds and specifically to school bonds qualified under Section 16, Article IX of the 1963 Michigan Constitution, Act 92, and Act 112, Public Acts of 1961, as amended.
3. Any moneys obtained through the sale of the qualified bonds of the district as herein proposed will be used only for the purpose of:
  - ☐ Financing the projects described in the application for the preliminary qualification of bonds numbered SBL\_\_\_\_\_, including any changes that have been submitted to the State Treasurer and that are consistent with the approved ballot language, **and/or**
  - ☒ Refinancing existing qualified debt and for no other purpose unless such change of purpose is permitted by law and has the prior approval of the State Treasurer.
4. The district agrees to annually certify and levy its debt millage tax by filing an Annual Loan Activity Statement in accordance with the requirements of Act 92 and to determine the amounts, if any, to be borrowed from or repaid to the School Loan Revolving Fund ("SLRF"). The district agrees to deposit proceeds of debt millage upon receipt into an account established solely for debt service with the appointed banking institution as defined in Section 9. The district agrees to comply with the provisions of Act 92 governing the periodic recalculation of its millage, the adjustment of its millage levy when necessary, and the repayment of funds to the SLRF, where applicable.
5. The district agrees to enter into a loan agreement and file all necessary applications for qualified loans from the SLRF along with all supporting information for repayment to the SLRF within statutory application dates and in accordance with forms and procedures as prescribed by the State Treasurer. The (insert title of authorized school district official(s)) Superintendent / Executive Director of Business Services are/is authorized and directed to execute and deliver the loan agreement and any other documents that may be required by the loan agreement on behalf of the district. The district covenants to comply with the terms of any applicable qualified loan agreement it is now or may be a party to, including the provisions related to its millage levy.
6. The district agrees to take actions and refrain from taking actions as necessary to maintain the tax-exempt status of tax-exempt debt issued by the State of Michigan or the Michigan Finance Authority for the purpose of financing the School Bond Loan Fund or the School Loan Revolving Fund as defined in P.A. 227 of 1985, as amended.
7. The district agrees that if these bonds are issued as tax exempt bonds, it will use the proceeds of these bonds only for the purposes that are allowed for tax exempt bonds and that none of such proceeds will be used for more than the first advance refunding of any original bond issued after 1985, nor more than the second advance refunding of any original bond issued before 1986, and the district further agrees that proceeds of bonds issued as Qualified Zone Academy Bonds, Qualified School Construction Bonds, Build America Bonds or Recovery Zone Economic Development Bonds[ will only be used for the purposes that are allowed for such bonds.
8. The district agrees to use any funds borrowed from the SLRF only for the payment of principal and interest on qualified bonds that is immediately payable to bondholders and not to fund escrow or sinking funds.

9. The district agrees to appoint a banking institution that performs paying agent services in general, and to execute a signed agreement that provides, at a minimum, the following procedures:
  - a. If the district has not established an irrevocable escrow account with a qualified escrow agent, the district agrees to submit debt service payments for its qualified bonds in immediately available funds to its banking institution no less than five business days prior to the debt service due date, and agrees not to withdraw, or cause a debit to be drawn against, such funds except to pay debt service.
  - b. The district agrees to use an existing or establish a new interest bearing, money market or investment account with the banking institution that performs paying agent services for the subject bonds, that allows the district to provide written investment instructions for the investment of collected funds on hand preceding the debt service due date.
  - c. The paying agent will implement notification procedures that provide that if sufficient funds for full payment of debt service do not reach the banking institution five business days prior to the debt service payment due date, the paying agent will notify the district of the amount of insufficient funds four business days prior to the debt service payment due date. In the event that the district does not immediately resolve the insufficient funds situation, the paying agent will notify the Michigan Department of Treasury of the delinquency three business days before the payment due date.
  - d. The district agrees to furnish written notification to the paying agent and the Department of Treasury of any bonds that have been refunded.
10. The district agrees to deposit all federal interest credits received with respect to its qualified bonds issued as direct credit type bonds into the debt retirement fund payable for such bonds.
11. The district requests that the State Treasurer increase its computed millage if at any time the full amount of any tax credit related to direct credit type bonds is not received or the amount of debt service on its qualified bonds increases for any reason and the current computed millage is not sufficient to repay all outstanding qualified loans by the final mandatory repayment date.
12. The district agrees that if Treasury determines that the district will not be able to make all or part of the debt service payment, Treasury will process an emergency loan from the SLRF. If the district incurs an emergency loan it shall be a legal debt of the district and the State Treasurer shall bill the school district for the amount paid and the school district shall remit the amount to the state.
13. The board directs the school district administration to report any failure to perform as a result of this application. In the event that the district fails to perform any actions as identified in this application or required by law, the district will submit to the State Treasurer a board approved resolution which indicates the actions taken and procedures implemented to assure future compliance.
14. The district board members have read this application, approved all statements and representations contained herein as true to the best knowledge and belief of said board, and authorized the Secretary of the Board of Education to sign this Final Application and submit same to the State Treasurer for his or her review and approval.

Ayes: Members \_\_\_\_\_

Nays: Members \_\_\_\_\_